



JOHANNESBURG-GAUTENG  
**SOUTHAFRICA ITALY**  
SUMMIT/INDABA

SOUTH AFRICA - ITALY  
SUMMIT/INDABA 2018

HOSTS THE

**Africa Europe**  
**CEO Dialogue**

**PROGRAM WORKING DRAFT**



The European House  
**Ambrosetti**



## AFRICA – EUROPE CEO DIALOGUE PROGRAM STRUCTURE

This document provides an overview of the Summit tentative program structure, highlighting for each session the format, the key issues, and the relative tentative speakers. This document presents the proposal of TEHA working group: final arrangement will be defined by the Steering Committee. Speakers in bold already confirmed their attendance.

Summit Main Chairperson: **Lynette Ntuli** (CEO, Innate Investment Solutions)

### WELCOME REMARKS

Tuesday, October 23rd, 2018 (09:30 – 10:15)

#### KEY MESSAGES

- Point out the vision and the key activities of the 5-year path of the Summit and the **new concept of “Africa Europe CEO Dialogue”**
- Stress the importance of this platform to strengthen Europe - Africa investment and trade relations, with Italy and South Africa as main engines
- Point out future relevant trends for both countries and regions

**Valerio De Molli** (Managing Partner and CEO, The European House - Ambrosetti)

**Pietro Giovanni Donnici** (Ambassador of Italy to South Africa)

**Shirish Soni** (Ambassador of South Africa to Italy)

**David Malemolla Makhura** (Premier of Gauteng, South Africa)

### AFRICA’S INVESTIBILITY

#### CONVERSATION WITH

Tuesday, October 23<sup>rd</sup>, 2018 (10:15 – 10:45)

**Alec Erwin** (Chairman, UBU Investment Holdings; former Minister of Public Enterprises and former Minister of Trade and Industry, South Africa)

*Interviews*

**Trevor Manuel** (President’s Special Envoy on Investment, South Africa; Chairman, Old Mutual)



## FINANCIAL TOOLS TO IMPROVE AFRICA'S INVESTIBILITY

Tuesday, October 23<sup>rd</sup>, 2018 (10:45 – 12:30)

### KEY ISSUES

- Setting the right conditions to **attract global capital flows and to increase cross-African investment** is a critical success factors to accelerate momentum of growth and job creation in the region. What are the best practices to improve Africa's investibility?
- Funding investment through **off balance sheet financing** is critical to lever limited public resources to fund competing policy goals and infrastructure projects. What are the most suitable sectors to establish cooperation with private players?
- Financing investment in Africa requires **specific understanding and flexibility** to adapt to local context and needs. What are the most effective financial instruments tailor - made for Africa?

*Chair:* Lynette Ntuli (CEO, Innate Investment Solutions)

### SPEECH BY

**Stefano Manservisi** (Director General, DG Devco, European Commission)

### ROUND TABLE DISCUSSION

**Peter Malungani** (Chairman, Peu Capital Partners)

**Phuti Mahanyele** (Executive Chairman, Sigma Capital)

**Stella Kilonzo** (Senior Director, Investment Forum, African Development Bank Group)

**Lapo Pistelli** (Executive Vice President of International Affairs, ENI)

### SPEECH BY

**Jeff Radebe** (Minister of Energy, South Africa)



## INTERMODAL PARADIGM IN TRANSPORT AND LOGISTICS

Tuesday, October 23<sup>rd</sup>, 2017 (14:00 – 15:30)

### KEY ISSUES

- What is the potential for physical and digital linkages across the Region for **improving the overall level of regional interconnectivity**? What are the existing obstacles hindering the development of a proper intermodal connectivity across Southern Africa?
- What are **the main players** and the actions needed to achieve a degree of intermodal connectivity in SADC, capable to support economic and industrial growth in the Region?
- What is the potential of **digital technologies** in such transition and within SADC? How industrial and logistics players can benefit from it?
- What is the role of European players and what contribution can they bring? How can they support the development of a local industry in the intermodal connectivity value chain?

*Chair:* Lynette Ntuli (CEO, Innate Investment Solutions)

### POSITION PAPER PRESENTATION

*Development of intermodal transport in SADC: main challenges and business opportunities*

Ismail Vadi (Member of the Executive Council for Roads and Transport, Gauteng, South Africa)

### ROUND TABLE DISCUSSION

Antonio Almeida Matos (Chairperson, Mozambique Maputo Corridor Logistics Initiative – MCLI)

Nino Cingolani (Vice President International Projects, Italian State Railways)

Mike Fanucchi (Chief Customer Officer, Transnet)

### SPEECH BY (*pending*)

Bonginkosi Emmanuel Blade Nzimande (Minister of Transport, South Africa)

Winston Chitando (Minister of Mines and Mining Development, Zimbabwe)



## SMART TECHNOLOGIES AND THE CITY OF THE FUTURE

Tuesday, October 23<sup>rd</sup>, 2018 (16:00 – 17:15)

### KEY ISSUES

- **Metropolitan areas have become the main engine of growth** and innovation worldwide, serving as top – down entry points of international investors into a country, and as bottom – up catalysts of endogenous growth in country. How to foster their potential?
- Smart technologies (smart grids and meters, traffic control systems, drones etc) have become widely accessible and cost-efficient, allowing **African cities to leap-frog to advanced technologies** to increase quality of life and bolster development. What are the most successful case histories and how to scale at regional level?
- Improved connections with global value chains and capital markets should not make policy makers neglect the role of **cities as catalyst for development of surrounding rural areas.**

*Chair:* Lynette Ntuli (CEO, Innate Investment Solutions)

Jonathan Reichental (CIO and CTO, City of Palo Alto, State of California)

Hamilton Ratshefola (Country General Manager, IBM SA)

Barbara Creecy (Member of the Executive Council for Finance, Gauteng, South Africa)

A representative from Enel Green Power

### SPEECH BY

Peya Mushelenga (Minister of Urban and Rural Development, Namibia)

### KEY NOTE SPEECH

Tuesday, October 23<sup>rd</sup>, 2018 (17:15 – 17:30)

Herman Mashaba (Mayor of Johannesburg, South Africa)

### GALA DINNER

Tuesday, October 23<sup>rd</sup>, 2018 (19:30 – 21:30)

#### Summer Place

69 Melville Rd, Hyde Park, Johannesburg, 2196

#### DINNER SPEECH *(pending)*

David Mabuza (Deputy President of South Africa)



## TOURISM AND TERRITORIAL BRANDING

Wednesday, October 24<sup>th</sup>, 2018 (9:30 – 11:00)

### KEY ISSUES

- How is tourism industry changing worldwide and what are **the long-term trends** that should be considered to develop a winning regional tourism strategy? What is the role of **digital technologies** in such developments?
- How Europe and SADC players can cooperate to maximize own strengths in tourism sector and **develop a competitive tourism industry at global level** and within the digital age?
- What is the role of customer segmentation? Where Southern Africa has a competitive advantage (ecotourism, cultural tourism, ...)? What are the possible areas for cooperation with Europe?

*Chair:* Lynette Ntuli (CEO, Innate Investment Solutions)

### POSITION PAPER PRESENTATION

Lebogang Maile (Member of the Executive Council for Economic Development, Gauteng, SA)

### ROUND TABLE DISCUSSION

Fabio Lazzerini (Chief Commercial Officer, Alitalia)

Tim Harris (CEO, Wesgro)

Bernadette Jagger (Deputy Minister of Environment and Tourism, Namibia)

Sisa Ntshona (CEO, SA Tourism)



## SKILLS FOR SMART MANUFACTURING AND LATEST TECHNOLOGIES

Wednesday, October 24<sup>th</sup>, 2018 (11:30 – 13:00)

### KEY ISSUES (SKILLS)

- A solid manufacturing sector is not only based on the innovations of entrepreneurs, but first and foremost on the **skills and craftsmanship of the labour force**. What are the successful case histories for policy makers to boost skills in the workforce?
- The most successful **companies invest on their talents** and are active players in increasing human capital. The up and coming **fourth industrial revolution will disrupt production processes** and human – machine interaction. What are the best strategies to develop a labour force with the skills necessary to thrive in the new scenario?
- How smart manufacturing processes and technologies can be applied to the Southern African context? Is there an **African way for smart manufacturing**?

*Chair:* Lynette Ntuli (CEO, Innate Investment Solutions)

Deon de Beer (Chair in Innovation and Commercialisation of Additive Manufacturing, Central University of Technology)

Ranieri Niccoli (Chief Manufacturing Officer, Automobili Lamborghini)

Thabo Molekoa (CEO, Thyssenkrupp AG, Sub Saharan Africa)

Panyaza Lesufi (Member of the Executive Council for Education, Gauteng, South Africa)

Bridgette Motsepe Radebe (Chairwoman, Black Business Council)

### SPEECH BY (*pending*)

Lindiwe Zulu (Minister of Small Business Development, South Africa)

Eric Molale (Minister of Mineral Resources, Green Technology, & Energy Security, Botswana)



## SCIENTIFIC AND UNIVERSITY COOPERATION HUB

Wednesday, October 24<sup>th</sup>, 2018 (14:30 – 16:00)

### KEY ISSUES

- 2018 marks the **20th anniversary** of the signature of the “Agreement on Scientific and Technological Cooperation” between the Italian Government and the South African Government. After 20 years, what are the main outcomes of the Italian-South African cooperation in this field? Is there room for improvement?
- Investment on human capital, training and education is essential for the development of smart industry. Are universities and techno institutes currently capable to **face the challenge and train highly-skilled professionals**? To what extent governments play an active role to support education and research?

*Chair:* Lynette Ntuli (CEO, Innate Investment Solutions)

**Buti Manamela** (Deputy Minister of Higher Education and Training, SA)

**Lorenzo Fioramonti** (Deputy Minister of Education, University and Research, Italy)

**Rob Adam** (Managing Director, SARA0; Project Director, SKA SA)

**Nicolò D’Amico** (Chairman, National Institute for Astrophysics, Italy)

**Luiz Zerbini** (Director, International Center for Genetic Engineering and Biotechnology)



## CLOSING SESSION

Wednesday, October 24<sup>th</sup>, 2018 (16:00 – 16:30)

### KEY ISSUES

- Stress the main findings and evidences emerged from the sessions
- The *Africa Europe CEO Dialogue* as the key long-term platform of relations between institutions and business communities of Europe and Southern Africa
- Summarize the results of the fifth edition of the *CEO Dialogue* and pave the way for the next edition

**David Malemolla Makhura** (Premier of Gauteng, South Africa)

Marcus Cornaro (Ambassador of EU to South Africa)

Michele Geraci (Deputy Minister of Economic Development, Italy)

**Paolo Borzatta** (Senior Partner, The European House – Ambrosetti)

18:00 – 21:00

### RECEPTION AT THE RESIDENCE OF THE ITALIAN AMBASSADOR IN PRETORIA

365 Edward Street, Waterkloof, Pretoria